

## Mergers & Acquisitions Supplement

N/A

1. In the past five (5) years, how many separate instances has the Applicant Firm provided legal services or advice for each of the following transactional categories:
  - A. Merger of publicly traded companies?
  - B. Merger of privately held companies?
  - C. Acquisition of a publicly traded company?
  - D. Acquisition of a privately held company?
  
2. In the past five (5) years, please list the post-closure values of the largest transactions for which the Applicant Firm rendered any legal services:

Mergers (combined assets)	Acquisitions (purchase price)
A. \$ _____	D. \$ _____
B. \$ _____	E. \$ _____
C. \$ _____	F. \$ _____

Please indicate if any of the following types of services related to mergers or acquisitions have been rendered by the Applicant Firm within the past five (5) years:

A. <u>Due Diligence – analysis of documents or records?</u>	Yes	No
B. <u>Due Diligence – interviews with management?</u>	Yes	No
C. <u>Assisting in the negotiation of terms for the merger or acquisition?</u>	Yes	No
D. <u>Drafting of merger or acquisition contracts?</u>	Yes	No
E. <u>Providing any type of tax advice? (if YES, complete the Tax Supplement)</u>	Yes	No
F. <u>Providing any type of governmental or regulatory advice?</u>	Yes	No
G. <u>Registration of securities? (if YES, complete the Bonds and Securities Supplement)</u>	Yes	No
H. <u>Any other business-related consultation or advice?</u>	Yes	No

APPLICANT UNDERSTANDS THE INFORMATION SUBMITTED HEREIN BECOMES A PART OF THE APPLICANT'S LAWYERS PROFESSIONAL LIABILITY INSURANCE APPLICATION AND IS SUBJECT TO THE SAME REPRESENTATIONS AND CONDITIONS.

### Sign and date in ink

Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Name of firm: \_\_\_\_\_